

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

## 1 Raffi Leon George (Estate) Case No. 04CEPR01552

Attorney Simonian, Jeffrey D (for Leon Y. George and Armen L. George – Administrators)

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

	LEON Y. GEORGE, father, and ARMEN L.	NEEDS/PROBLEMS/COMMENTS:
	GEORGE, brother, were appointed as Co-	, , , , , , , , , , , , , , , , , , , ,
	Administrators with Full IAEA without bond and	Minute Order of 06/15/2015:
	Letters issued on 1-25-05.	Additional time is needed for
	Inventory and Appraisal Partial No. 1 was filed	the processing of the tax
Cont. from: 061515	Inventory and Appraisal Partial No. 1 was filed	returns so that the final tax
071615	on 01/09/2015 indicating real property valued at \$160,000.00 and personal property valued	liabilities of the decedent can
Aff.Sub.Wit.	at \$1,500.00.	be determined and to allow
Verified	<u>αι φτ,500.00.</u>	for resolution of the claim of
Inventory	Final Inventory and Appraisal Partial No. 2 was	the Franchise Tax Board. Mr.
PTC	filed 04/20/2015 indicating personal property	Simonian requests six weeks.
Not.Cred.	valued at \$139,728.83	Need First Account or
Notice of	No accounting or petition for final distribution	Petition for Final Distribution
Hrg	was ever filed pursuant to Probate Code	or current written status
Aff.Mail	§12200.	report pursuant to Local
Aff.Pub.	Adjuste Order of 04/00/0015 and their status	Rule 7.5 which states in all
Sp.Ntc.	Minute Order of 04/20/2015 set this status hearing. Minute Order states: Mr. Simonian	matters set for status
Pers.Serv.	represents that he has the completed Final	hearing verified status
Conf.	Inventory and Appraisal with him and he will	reports must be filed no
Screen	file it directly after this proceeding. Mr.	later than 10 days before
Letters	George requests 45 days; the OSC is vacated.	the hearing. Status Reports
Duties/Supp	If the petition is filed at least two court days	must comply with the
Objections	prior, then no appearance is necessary on	applicable code
Video	<b>=</b> 06/15/2015.	requirements. Notice of
Receipt	Status Report filed 07/10/2015 for previous	the status hearing,
CI Report	status hearing states Co-Administrator, Leon Y	together with a copy of
9202	George died on 04/10/2015. Armen L. George	the Status Report shall be
Order	continues as the surviving Co-Administrator of	served on all necessary
	the Decedent's estate. An Inventory and	-
	Appraisal – Partial No. 1 listing the real property	parties.
	and personal effects of the Decedent has	
Aff. Posting	<ul> <li>been completed and returned by the Probate</li> <li>Referee and has been filed with this Court.</li> </ul>	Reviewed by: LV
Status Rpt	The Inventory and Appraisal – Partial No. 2	<b>Reviewed on:</b> 08/18/2015
UCCJEA	(Final) listing the securities held by the	Updates:
Citation	Decedent at date of death has been	Recommendation:
FTB Notice	completed and returned by the Probate	File 1 - George
	Referee and has been filed with this Court. The	
	decedent's personal income tax returns for the	
	calendar year ending 2004 have been	
	completed and filed.	
	<u>Please see additional page</u>	
		1

## 1 (additional page) Raffi Leon George (Estate) Case No. 04CEPR01552

Continued from previous page: The Franchise Tax Board and Internal Revenue Service are still processing the returns and are at the present time unable to provide information to determine the tax liabilities, penalties and interest associated with the Decedent's final personal income tax returns which is necessary for filing the Petition for Final Distribution. Attached are copies of correspondence to the Internal Revenue Service and the Franchise Tax Board requesting information concerning the expected processing times for the returns and when it can be expected that a determination of the outstanding tax liabilities, penalties and interest owed by the Decedent's estate associated with the Decedent's final personal income tax returns can be made. No communications from either the Internal Revenue Service or the Franchise Tax Board have been received concerning Attorney Simonian's request.

Additional time is needed to close the Decedent's estate to allow for the processing of these returns so that the final tax liabilities of the Decedent can be determined and to allow for resolution of the claim of the Franchise Tax Board. It is anticipated that these issues can be resolved and the Petition for Final Distribution filed within the next 6 weeks.

Petitioner Salvador Torres (Pro Per Guardian)

## Petition for Termination of Guardianship

_	Temorror termination of Coalciansing				
			SALVADOR TORRES, paternal uncle	NEEDS/PROBLEMS/COMMENTS:	
			and Guardian appointed on		
			12/4/2006, is Petitioner.	Note: This Petition for Termination pertains to Mariah Torres only. Siblings Monica Torres and Manuel Torres are over the age	
Со	nt. from		~Please see Petition for details~	of 18 and are no longer under	
	Aff.Sub.Wit.			guardianship.	
✓	Verified		Court Investigator's Report was filed	Pursuant to Probate Code §§1601,	
	Inventory		on 8/17/.	1460(a) and (b), and 1510(c), need	
	PTC		S.1. 9, 1.7, 1.	Notice of Hearing and proof of service	
	Not.Cred.			by mail of the Notice of Hearing with a	
	Notice of Hrg	Χ		copy of the Petition for Termination of Guardianship, or Consent to	
	Aff.Mail	Χ		Termination and Waiver of Notice, or a	
	Aff.Pub.			Declaration of Due Diligence, for:  • Priscilla Ramirez, mother, if Court does	
	Sp.Ntc.			not find diligence per Declaration filed	
	Pers.Serv.			6/24/2015.	
	Conf. Screen			<ul> <li>Manuel Torrez, father, if Court does not find diligence per Declaration filed 6/24/2015.</li> </ul>	
	Letters			<ul><li>Mariah N. Torres, ward;</li></ul>	
	Duties/Supp			Salvador Torres, II, paternal	
	Objections			grandfather;	
	Video			Amelia Torres, paternal grandmother;	
	Receipt			<ul> <li>Ruben Ramirez, maternal grandmother;</li> </ul>	
✓	CI Report			<ul><li>Eva Ramirez, maternal grandmother;</li></ul>	
	9202			<ul> <li>Monica Torres, sibling (age 21);</li> </ul>	
✓	Order			Manuel Torres, sibling (age 19).	
	Aff. Posting			Reviewed by: LEG	
	Status Rpt			Reviewed on: 8/18/15	
	UCCJEA			Updates:	
	Citation			Recommendation:	
	FTB Notice			File 2 – Torres	
	<u> </u>			2	

3

Fanucchi, Edward L. (for Elizabeth Felix – daughter/Administrator)

Probate Status Hearing Re: Failure to File First Account or Petition for Final Distribution

Distribution						
DOD: 09/05/06	ELIZABETH FELIX, daughter, was appointed	NEEDS/PROBLEMS/COMMENTS:				
	Administrator with full IAEA and without bond on					
	03/20/07. Letters of Administration were issued	CONTINUED FROM 01/12/15				
	on 03/21/07.					
		1. Need Account/Report on				
Cont. from 090613	Final Inventory & Appraisal filed 04/13/07-	Waiver of Account and				
101113, 101714,	\$160,000.00	Petition for Final Distribution				
111714, 011215	Notice of Status Hearing filed 07/17/13 set this	and/or current verified				
Aff.Sub.Wit.	matter for status on 09/06/13.	status report.				
Verified	11141161 161 314163 611 67, 667, 161					
	Status Report filed 08/14/13 states: The only asset					
Inventory	of the estate was real property located at 1924 S.					
PTC	Teilman, Fresno. There were no funds in the					
Not.Cred.	estate for expenses of administration; costs to					
Notice of	date have been advanced by the					
Hrg	Administrator's attorney. The heirs had no funds					
Aff.Mail	to pay the annual property taxes, upkeep or maintenance on the real property. The property					
	was sold by the County of Fresno in March 2013					
Aff.Pub.	for non-payment of property taxes. The excess					
Sp.Ntc.	sale proceeds were \$32,379.78. A claim for					
Pers.Serv.	excess proceeds was sent to the Fresno County					
Conf.	Tax Collector on 06/05/13. It is unknown when					
Screen	the proceeds will be received by the estate per					
Letters	the tax collector's office. The Department of					
	Health Care Services has liens for Medi-Cal					
Duties/Supp	advances for the decedent and her					
Objections	predeceased spouse against the estate in the amount of \$69,827.33. After payment of					
Video	attorney's fees, costs of administration, and					
Receipt	statutory commission, the balance of the excess					
CI Report	sale proceeds will be paid to the Department of					
9202	Health Care Services. Upon receipt of the funds					
Order	from the County of Fresno, the final accounting					
	and petition for final distribution will be prepared	Poviowed by:				
Aff. Posting	and filed.	Reviewed by: JF				
Status Rpt	Status Report filed 12/01/14 states: The estate has	<b>Reviewed on:</b> 08/18/15				
UCCJEA	not received the funds from the sale of real	Updates:				
Citation	property by the Fresno County Tax Collector. The	Recommendation:				
FTB Notice	funds have not been released by the Fresno	File 3 – Estrada				
	County Supervisors. Letter received from Vicki					
	Crow (Tax Collector of Fresno) estimates that the					
	excess proceeds distribution for the 2013 Tax Sale					
	will not be presented to the Fresno County Board					
	of Supervisors until August 2015.					
		2				

5A Wanda H. Bingham (CONS/PE) Case No. 11CEPR00949

Attorney Roberts, David A. (Petitioner – Attorney for Former Conservator)

Attorney Janisse, Ryan M. (for Randy Grace – Current Conservator – Objector)

Attorney Boyett, Deborah (Court appointed attorney for Conservatee)
Petition for Order Awarding Attorneys Fees

_			Tellion for Order Awarding Anomeys rees	F 1
			See petition, objections for details.	NEEDS/PROBLEMS/ COMMENTS:
	nt. from 05051			Note: Nothing further has been filed in connection with this petition as of 8/18/15.
060	0215, 061215, 2015	J,		Note: Page B is the Former Conservator's Third Amended First Account filed 6/10/15.
	Aff.Sub.Wit.			Note: Deborah Boyett, Court
~	Verified			appointed attorney for
	Inventory			Conservatee, field Notice of
	PTC			Non-Opposition on 5/29/15.
	Not.Cred.			1. Petitioner requests
~	Notice of			compensation from the conservatorship estate for
	Hrg			services in connection with
~	Aff.Mail	W		the conservatee's trust. The
	Aff.Pub.			Court may require
	Sp.Ntc.			clarification or payment from the trust rather than the
	Pers.Serv.			conservatorship estate.
	Conf.			·
	Screen			
	Letters			
	Duties/Supp			
~	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 8/18/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 5A - Bingham

**5A** 

**5B** Attorney

Case No. 11CEPR00949

Wanda H. Bingham (CONS/PE) Case Roberts, David A. (for Joan St. Louis – Former Conservatee)

Third Amended First and Final Account and Report of Conservator and Petition for Allowance of Compensation to Conservator and Attorneys' Fees and Costs

		JOAN ST. LOUIS, Former Conservator with bond of \$50,000.00, is Petitioner.	NEEDS/PROBLEMS/ COMMENTS:
Col	nt. from 072015 Aff.Sub.Wit. Verified Inventory PTC	Account period: 11/15/12 – 12/31/14  Accounting*: \$557,542.00 \$556,173.59  Beginning POH: \$342,061.57  Ending POH: \$133,915.94 (\$118,006.86 cash plus personal property valued at \$15,909.08.)  Ending POH*: \$378,789.91 (\$118,006.86 cash plus non-cash assets including an IRA, household items, a vehicle, and certain jewelry)  *Per Third Errata filed 8/3/15	Note: Objection was filed 7/16/15 by Randy Grace, current conservator and Co-Trustee, with Joinder to Objection filed by
~	Not.Cred. Notice of Hrg	<b>Petitioner states</b> all conservatorship assets were turned over to Successor Conservator Randy Grace on 1/2/15.	Wells Fargo Bank, NA, Co-Trustee.
>	Aff.Mail w Aff.Pub. Sp.Ntc. Pers.Serv.	Conservator: \$29,303.76 (\$17,665.66, plus mileage of \$3,447.10 and reimbursement of \$8,191.00 as set forth in the petition for various grocery and other cash value cards)	Note: Third Errata filed 8/3/15 provides revised summary and schedules. Objections to the
	Conf. Screen Letters Duties/Supp	Attorney: \$16,597.50 (\$15,277.50 plus additional costs of \$1,320.00 for estimated time in connection with the hearings) Petitioner's attorney has filed a petition for attorney's fees requesting \$50,120.00 plus costs of	Third Errata were filed 8/17/15.  SEE ADDITIONAL
>	Objections Video Receipt	\$2,097.00. By way of this petition, Mr. Roberts is also requesting \$15,277.50 for the period from 2/21/15 through 6/10/15, including an additional four hours in preparing for and attending the hearings, etc.	<u>PAGES</u>
<b>&gt;</b>	CI Report 2620(c) Order	Costs: \$435.00 plus \$60.00 (for filing this petition plus an exparte filing)	- Davidson de la constant
	Aff. Posting Status Rpt	See also declarations of David Roberts and Joan St. Louis.  Petitioner prays for an order an judgment as follows:	Reviewed by: skc Reviewed on: 8/18/15
	Citation FTB Notice	<ol> <li>Settling and allowing the Third Amended First Account and Report;</li> <li>Approving and confirming the acts of Petitioner as Conservator of the Person and Estate of Wanda H.</li> </ol>	Updates: Recommendation: File 5B – Bingham
		<ul> <li>Bingham;</li> <li>Allowing the sum of \$17,665.00 to be paid to Petitioner from the Survivor's Trust as compensation for her services rendered to the Conservatorship and \$3,447.10 from the Survivor's Trust for mileage reimbursement to Joan St. Louis;</li> <li>Allowing the sum of \$16,597.50 to be paid to Lang, Richert &amp; Patch from the Survivor's Trust for legal services rendered from 2/21/15 through 6/10/15 (and</li> </ul>	
		post filing fees);  5. Allowing the sum of \$495.00 to be paid to Lang, Richert & Patch from the Survivor's Trust as reimbursement of costs advanced to the conservatorship estate during this period.	5B

#### Page 2 - NEEDS/PROBLEMS/COMMENTS (Updated):

1. Third Errata provides complete amended summary and schedules, with brief explanation in accompanying declaration. Upon cursory review, it appears that the Ending POH figure for non-cash assets is inconsistent with the accompanying schedule. Therefore, it appears the account does not balance. Further, it does not appear appropriate to include the difference between the carry value and market value of an asset that has not been sold as a credit/loss. There may be additional issues as noted in the Objection. Examiner has not reviewed in depth due to the initial appearance that the account does not balance.

Objection filed 7/16/15 details various additional deficiencies including use of incorrect/inconsistent values. See Objections for specifics. Objection also objects to compensation requested by the conservator and the attorney.

Objector notes discrepancy between alleged services and Right At Home records. Right at Home is the company providing in-home care, and they maintain daily logs regarding the conservatee's care, meals, activities, visitors, phone calls, etc. Objector cross-referenced the dates Ms. St. Louis claims she visited and for which she requests compensation. The Right At Home logs do not support all of Ms. St. Louis' purported services. Objector extends Ms. St. Louis the benefit of the doubt on dates that are off by a day, but provides numerous examples of other inconsistencies, including days when visits were planned but cancelled, or claimed, but not corroborated.

Re attorney fees: Objector states that while Mr. Roberts expended significant time in preparation of the accounting, Objector contends this was because of inexperience, and Mr. Roberts cannot justify charging the conservatorship estate to educate himself and his staff about conservatorship accountings. Despite four attempts, Mr. Roberts has yet to file an accounting that complies with the code. Put simply, the fees sought have not achieved any results but to cost the conservatorship estate money. With each attempt, the court appointed attorney for the Conservatee, the successor conservator and his counsel, and the co-trustees of the trust have had to review and object, which further expends the conservatee's assets. The Conservatee has not received any benefit by the inability of Mr. Roberts to submit a proper accounting.

#### Objector requests:

- 1. That Ms. St. Louis' request to allow and settle her account be denied;
- 2. That Ms. St. Louis' request to approve her acts as conservator be denied;
- 3. That Ms. St. Louis' request for compensation and mileage be denied or reduced;
- 4. That Ms. St. Louis' request to allow her attorney compensation be denied or reduced.

Note: See Page 3 re Objection to Third Errata filed 8/17/15.

**SEE ADDITIONAL PAGES** 

#### Page 3

Objection to Third Errata filed 8/17/15 details multiple issues with the revised schedules provided and states at this juncture, it is clear that Ms. St. Louis does not understand probate accounting and Objector has little confidence that this can be cured. The conservatorship estate cannot finance this education. Objector has objected to both Mr. Roberts' and Ms. St. Louis' requests for fees. No effort is made to address those objections in the Third Errata. Objector incorporates those objections herein and submits the failure of the parties to address the objections reflects their inability to explain the issues previously raised by Objector. Objector is prepared to submit the issue of fees on the existing pleadings as having an evidentiary hearing on the issue is only going to further diminish Mrs. Bingham's assets. In the interest of stopping the bleeding, Objector proposes that the accounting be denied and that all fees also be denied. Objector submits there should be a surcharge against Ms. St. Louis' and/or Mr. Roberts' fees to offset the fees incurred by the other attorneys involved in this matter who are being paid by Mrs. Bingham to deal with this persistent incompetence.

Provided the Court is willing to disallow all compensation in connection with preparation of the accounting, Objector proposes that he prepare an accounting covering Ms. St. Louis' time as conservator through his first year as conservator. Assuming no breaches are concealed in what has been submitted to the court, it should be easy (and inexpensive compared to the approx. \$25,000.00 Mr. Roberts seeks for his work in this regard) to present the court with an appropriate accounting.'

If the Court makes this order, Objector requests that Ms. St. Louis be ordered to turn over all source documents pertaining to the conservatorship assets within 15 days.

#### Objector requests:

- 1. That the accounting be denied;
- 2. The acts of Ms. St. Louis as conservator not be approved;
- 3. All compensation for Ms. St. Louis be denied or in the alternative a surcharge for such amount be ordered by the court;
- 4. All compensation Mr. Roberts be denied;
- 5. Objector Randy Grace be ordered to prepare an accounting on behalf of Ms. St. Louis in accordance with the Probate Code;
- 6. For such other orders as the Court deems just and proper.

Attorney Boyajian, Thomas M. (for Conservator Irene V. Santos)

## Probate Status Hearing Re: Filing of the Final Account of the Conservatorship

appointed Conservator of the Person and Estate on 11/8/2012 with bond set at \$123,895.00.  Cont. from  Aff.Sub.Wit.  Verified  Inventory  PTC  Not.Cred.  Notice of Hrg  Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Dufles/Supp  Objections  Dogs and Alloward Conservator of the Person and Estate on 11/8/2012 with bond set at \$123,895.00.  1. Need final account of the Conservatorship estate, or a verified status report and proof of service of notice of the status hearing with a copy of the status report to all interested parties pursuant to Local Rule 7.5(B).	DOD: 12/8/2014	IRENE V. SANTOS, daughter, was	NEEDS/PROBLEMS/COMMENTS:
Signature   Sign		appointed Conservator of the Person and	
Signature   Sign		Estate on 11/8/2012 with bond set at	1 Need final account of the
Cont. from		\$123,895.00.	
Verified   of Sale of Depreciating Property, Approval and Allowance for Conservator's Conservator's and Allowance for Conservator's Conservator's Conservato	Cont. from		·
Inventory   Allowance for Conservator's and Allowance for Conservator's and Altorney's Compensation filed 2/26/2015 set this status hearing on 8/24/2015 for the filing of the final account of the Conservatorship.    Notice of Hrg	Aff.Sub.Wit.	Orders Regarding First Account, Approval	
Inventory  PTC  Not.Cred.  Notice of Hrg  Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video	Verified	1	, ,
PTC   Afforney's Compensation filed 2/26/2015   Set this status hearing on 8/24/2015 for the filing of the final account of the Conservatorship.   Local Rule 7.5(B).   Local R	Inventory		· ·
Notice of Hrg  Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video	PTC	1	· · ·
Notice of Hrg  Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video	Not.Cred.		) ,
Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video	Notice of		
Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video	Hrg	Conservatorsnip.	
Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video	Aff.Mail		
Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video	Aff.Pub.		
Conf. Screen  Letters  Duties/Supp Objections  Video	Sp.Ntc.		
Screen  Letters  Duties/Supp Objections  Video	Pers.Serv.		
Letters   Duties/Supp   Objections   Video	Conf.		
Duties/Supp   Objections   Video	Screen		
Objections   Video	Letters		
Video	Duties/Supp		
	Objections		
N = 2			
	Receipt		
CI Report	<del></del>		
9202			
Order	<del></del>		
Aff. Posting Reviewed by: LEG			-
Status Rpt X Reviewed on: 8/18/15			
UCCJEA Updates:			-
Citation Recommendation:			
FTB Notice File 7 – Murillo	FTB Notice		File 7 – Murillo

Petitioner Petitioner

**8**A

Corrales, Tony (pro per – brother)

Petition for Appointment of Guardian of the Person

Age: 16			TEMPORARY EXPIRES 08/24/15	NEEDS/PROBLEMS/COMMENTS:
			<b>TONY CORRALES,</b> brother, and <b>CASSANDRA REAL</b> , non-relative (brother's girlfriend), are Petitioners.	CONTINUED FROM 07/13/15  Note: Letter from Dolores Perez
	Cont. from 060815, 071315 Aff.Sub.Wit.		DOLORES PEREZ, maternal aunt, was appointed guardian on 11/01/12 – personally served on 05/21/15	(current guardian) attached to petition supports Petitioner's petition to become successor guardians.
<b>√</b>	Verified Inventory		Father: <b>PEDRO GARCIA</b> - deceased	Need proof of service at least     15 days before the hearing of     Notice of Hearing with a
./	Not.Cred.		Mother: <b>RUBY ZERMENO</b> – Consent & Waiver of Notice filed 08/10/15	copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent &
	Hrg Aff.Mail	X	Paternal grandfather: EMILIANO GARCIA- GUZMAN – Declaration of Due Diligence	Waiver of Notice <u>or</u> Declaration of Due Diligence for:
	Aff.Pub.		filed 08/10/15 Paternal grandmother: TERESA GARCIA-	<ul> <li>a. Martin Garcia (minor) –         personal service; Proof of         Service filed 08/10/15</li> </ul>
<b>√</b>	Pers.Serv.	Х	GUZMAN – Declaration of Due Diligence filed 08/10/15	states that Martin was served with the Notice of Hearing and a letter from
<b>√</b>	Screen Letters		Maternal grandfather: RUBEN CORRALES – deceased	Dolores, need proof of service of a copy of the Petition for Guardianship
<b>√</b>	Duties/Supp Objections		Maternal grandmother: YVONNE RIOS – Consent & Waiver of Notice filed 08/10/15	b. Paternal grandparents – service by mail ok; unless diligence is found.
	Video Receipt		<b>Petitioner states</b> that the current guardian's heath is bad and she can't care for Martin	Declaration of Due Diligence filed 08/20/15 states that the address or
	CI Report 9202		anymore. Guardianship is needed for medical care and school.	whereabouts of the paternal grandparents is
<b>√</b>	Order		Court Investigator Julie Negrete filed a report on 07/06/15.	unknown.
	Aff. Posting			Reviewed by: JF
	Status Rpt			<b>Reviewed on:</b> 08/18/15
✓	UCCJEA			Updates:
<u> </u>	Citation			Recommendation:
L	FTB Notice			File 8A - Garcia
				8 /

**8A** 

Case No. 12CEPR00787

Petitioner

Martin Pedro Garcia (GUARD/P)
Real, Cassandra A. (pro per – non-relative/Petitioner) Petition for Termination of Guardianship

Continuer's girlfriend), is Petitioner.	Age: 16		CASSANDRA REAL, non-relative	NEEDS/PROBLEMS/COMMENTS:	
Aff.Sub.Wif.  Verified Inventory PTC Not.Cred.  Notice of Hrg Aff.Mail x Aff.Pub. Sp.Ntc. Dulies/Supp Objections Video Receipt Video Receipt VC CI Report P202 Vorder Aff. Posting Aff. Posting Aff. Posting Aff. Posting Status Rpt UCCJEA Cidation FTB Notice Inventory PTC  Mother: RUBY ZERMENO – Consent & Waiver of Notice filed 08/10/15 Mother: RUBY ZERMENO – Consent & Waiver of Notice filed 08/10/15 Mother: RUBY ZERMENO – Consent & Waiver of Notice filed 08/10/15 Not.Cred. Vaiver of Notice filed 08/10/15 Not.Cred.  Paternal grandfather: EMILIANO GARCIA-GUZMAN – Declaration of Due Diligence filed 08/10/15 Paternal grandmother: TERESA GARCIA-GUZMAN – Declaration of Due Diligence filed 08/10/15 Paternal grandmother: TERESA GARCIA-GUZMAN – Declaration of Due Diligence filed 08/10/15 Paternal grandmother: RUBEN CORF. Screen CORRALES – deceased Maternal grandmother: YVONNE RIOS Duties/Supp Objections Video Receipt V CI Report Patitioner states that the current guardian's heath is bad and she can't care for Martin anymore.  Court Investigator Julie Negrete filed a report on 07/06/15.  Reviewed by: JF Reviewed on: 08/18/15 UCCJEA Citation FTB Notice  Rother: RUBY ZERMENO – Consent & Waiver of Notice of Declaration of Due Oligence in Sound. Alt. Posting Investigation. Due to the resignation of Douct a point Scassandra Real and Tony Court apoints Cassandra Real and Tony Court and Investigation of Due Diligence in Volice of Hearing with a copy of the Petition for Termination of Guardianship of Service			DOLORES PEREZ, maternal aunt, was appointed guardian on 11/01/12.	Minute Order from 07/13/15 states: Examiner notes provided in open	
Verified	Со		08/10/15	•	
Inventory   PTC		Aff.Sub.Wit.			
Not.Cred.   Waiver of Notice filed 08/10/15	✓	Verified	Father: <b>PEDRO GARCIA</b> - deceased		
PTC		Inventory	Mother: PURY 7EPMENO - Consent 8	· ·	
Notice of Hrg		PTC			
Hrg GARCIA-GUZMAN − Declaration of Due Diligence filed 08/10/15  Aff.Pub. Sp.Ntc. Diligence filed 08/10/15  Pers.Serv. x Conf. Screen CORRALES − deceased Maternal grandmother: YVONNE RIOS  Duties/Supp Objections Video Receipt 9202  ✓ Order Petitioner states that the current guardian's heath is bad and she can't care for Martin anymore.  Aff. Posting Status Rpt UCCJEA Citation FTB Notice I Martin Carcia (Day 10/15)  Aff. Posting Status Rpt UCCJEA  Aff. Posting FTB Notice Time Notice of Due Diligence filed 08/10/15 (Day 10/16) (D		Not.Cred.	Trairer of Nonee med 60, 10, 15	Courding, Echicis to 1990e formwini.	
Aff. Mail x  Aff. Mail x  Aff. Pub.  Diligence filed 08/10/15 Paternal grandmother: TERESA GARCIA- GUZMAN – Declaration of Due Diligence filed 08/10/15  Pers. Serv. x  Conf. Screen CORRALES – deceased Maternal grandmother: YVONNE RIOS Duties/Supp Objections Video Receipt Video Receipt Video Receipt Order Aff. Posting Status Rpt UCCJEA Citation FTB Notice  Diligence filed 08/10/15 Paternal grandmother: TERESA GARCIA- GUZMAN – Declaration of Due Diligence filed 08/10/15 Adf. Postice of Hearing with a copy of the Petition for Termination of Guardianship or Consent & Waiver of Notice or Declaration of Due Diligence for: a. Martin Garcia (minor) – personal service; Proof of Service filed 08/10/15 states that Martin was served with the Notice of Hearing and a lefter from Dolores, need proof of service of a copy of the Petition for Termination of Geuardianship b. Paternal grandparents – service by mail ok; unless diligence is found. Declaration of Due Diligence filed 08/20/15 states that the address or whereabouts of the paternal grandparents is unknown.  Reviewed by: JF Reviewed on: 08/18/15 Updates: Recommendation: File 8B - Garcia	✓	Notice of	Paternal grandfather: EMILIANO		
Aff. Mail x Aff. Mail x Aff. Posting Sp. Ntc.   Aff. Posting Status Rpt UCCJEA Cont. Aff. Political of Aff. Political of Aff. Political of Aff. Political of Core and a commendation: FTB Notice of Core and and commendation: FTB Notice of Core and a commendation of Courdianship or Consent & Waiver of Notice of Due Diligence for: a. Martin Garcia (minor) — personal service; Proof of Service filed 08/10/15 states that Martin was served with the Notice of Hearing and a letter from Dolores, need proof of service of a copy of the Petition for Termination of Sourcianship of Consent & Waiver of Notice of Due Diligence for: a. Martin Garcia (minor) — personal service; Proof of Service filed 08/10/15 states that the Notice of Hearing and a letter from Dolores, need proof of service of a copy of the Petition for Termination of Guardianship of Consent & Waiver of Notice of Accessed that Martin was served with the Notice of Hearing and a letter from Dolores, need proof of service of a copy of the Petition for Termination of Guardianship of Service filed 08/10/15 states that the Notice of Hearing and a letter from Dolores, need proof of service of a copy of the Petition for Termination of Guardianship of Service filed 08/10/15 states that the Notice of Accessed that Martin Wasser Proof of Service filed 08/10/15 states that the Notice o					
Sp.Ntc.   GUZMAN – Declaration of Due Diligence filed 08/10/15		Aff.Mail X			
Sp.Nfc.		Aff.Pub.	S .		
Pers.Serv. x Conf. Screen  Letters  Duties/Supp Objections  Video Receipt  ✓ CI Report  9202  ✓ Order  Aff. Posting Status Rpt UCCJEA Citation FTB Notice  Maternal grandfather: RUBEN CORRALES – deceased Maternal grandmother: YVONNE RIOS Maternal grandmother: YVONNE RIOS Service of a copy of the Petitioner states that the current guardian's heath is bad and she can't care for Martin anymore.  a. Martin Garcia (minor) – personal service; Proof of Service filed 08/10/15 states that Martin was served with the Notice of Hearing and a letter from Dolores, need proof of service of a copy of the Petition for Termination of Guardianship b. Paternal grandparents – service by mail ok; unless diligence is found. Declaration of Due Diligence filed 08/20/15 states that the address or whereabouts of the paternal grandparents is unknown.  Reviewed by: JF Reviewed on: 08/18/15 Updates: Recommendation: File 8B - Garcia		Sp.Ntc.			
Screen		Pers.Serv. X	Diligence filed 00/10/13		
Letters		Conf.	Maternal grandfather: RUBEN		
Letters		Screen	CORRALES – deceased		
Objections   Sibling: TONY CORRALES		Letters	Maternal grandmother: YVONNE RIOS	the Notice of Hearing and a	
Objections         Video Receipt       Petitioner states that the current guardian's heath is bad and she can't care for Martin anymore.       Petitioner states that the current guardian's heath is bad and she can't care for Martin anymore.       Paternal grandparents – service by mail ok; unless diligence is found. Declaration of Due Diligence filed 08/20/15 states that the address or whereabouts of the paternal grandparents is unknown.         Aff. Posting       Status Rpt       Reviewed by: JF         UCCJEA       Updates:         Citation       Recommendation:         FTB Notice       File 8B - Garcia		Duties/Supp	Siblin ou TONIV CODD ALES		
Video Receipt       Petitioner states that the current guardian's heath is bad and she can't care for Martin anymore.       Guardianship b. Paternal grandparents – service by mail ok; unless diligence is found. Declaration of Due Diligence filed 08/20/15 states that the address or whereabouts of the paternal grandparents is unknown.         Aff. Posting       Status Rpt         UCCJEA       Reviewed by: JF         Citation       Reviewed on: 08/18/15         Updates:       Recommendation:         FIB Notice       File 8B - Garcia		Objections	Sibiling: TOINT CORRALES		
Receipt   guardian's heath is bad and she can't care for Martin anymore.		Video	Petitioner states that the current	Guardianship	
✓ CI Report Care for Martin anymore.   ✓ Order Court Investigator Julie Negrete filed a report on 07/06/15.   Aff. Posting Reviewed by: JF   Status Rpt Reviewed on: 08/18/15   UCCJEA Updates:   Citation Recommendation:   FTB Notice File 8B - Garcia		Receipt			
Court Investigator Julie Negrete filed a report on 07/06/15.  Aff. Posting Status Rpt UCCJEA Citation FTB Notice  Court Investigator Julie Negrete filed a report on 07/06/15.  File 8B - Garcia	✓	CI Report			
report on 07/06/15.  Aff. Posting Status Rpt UCCJEA Citation FTB Notice  Reviewed on 07/06/15.  Reviewed by: JF Reviewed on: 08/18/15 Updates: Recommendation: File 8B - Garcia		9202			
Aff. Posting  Status Rpt  UCCJEA  Citation  FTB Notice  Reviewed by: JF  Reviewed on: 08/18/15  Updates: Recommendation: File 8B - Garcia	✓	Order			
Aff. Posting  Reviewed by: JF  Status Rpt  UCCJEA  UCCJEA  Updates: Citation  FTB Notice  Recommendation: File 8B - Garcia			report on 07/06/15.	paternal grandparents is	
Status Rpt   Reviewed on: 08/18/15     UCCJEA   Updates:   Recommendation:   FTB Notice   File 8B - Garcia				unknown.	
Status Rpt   Reviewed on: 08/18/15     UCCJEA   Updates:   Recommendation:   FTB Notice   File 8B - Garcia	-	Aff Dooller	-	Pardamed how IF	
UCCJEA Updates: Citation Recommendation: FTB Notice File 8B - Garcia	-		_	-	
Citation Recommendation: FTB Notice File 8B - Garcia	-	<del></del>	-		
FTB Notice File 8B - Garcia	$\vdash$		-		
			-		
		I ID NOICE		RR	

## Case No. 13CEPR00796

9 Daniel Kandarian (SNT) Case No. 13CEPR Attorney Johnson, Mark D (for Tom Avedesian and Louise Avedesian – Co-Trustees) Petition on First Accounting and Request for Attorney Fees

Ag	e: 62		TOM AVEDESIAN ar		E AVEDESIAN,	NEEDS/PROBLEMS/COMMENTS:
			Co-Trustees, are pe	etitioners.		
			Account period: 03	3/28/2014	-04/15/2015	The following issues remain:  1. Disbursements include rent fees in
Со	nt. from 072715	5	Accounting:		\$50,365.25	the amount of \$4,456.00. Examples
	Aff.Sub.Wit.		Beginning POH:		\$50,000.00	of Trust Distributions that will reduce
1	Verified		Ending POH:		\$34,456.67	SSI benefits are housing costs. Housing costs are not a permissible
	Inventory		Trustee	_	not	distribution from the Special Needs
<b>I</b>	PTC		addressed		1101	Trust if they reduce other benefits
	Not.Cred.					that the beneficiary could be entitled to. Need to provide
✓	Notice of Hrg		Attorney	-	\$500.00	justification of paying rent from the
1	Aff.Mail	w/	Cost	-	<b>\$200.00</b> (filling	Special Needs Trust.
	Aff.Pub.		fee)			2. Disbursements include a charge in
	Sp.Ntc.		Petitioners pray for:			the amount of \$352.00 for "tires for
	Pers.Serv.		1. The First Acc		of this special	truck" however the property on
	Conf.		needs trust l			hand does not list a truck. Need clarification.
	Screen		<ol><li>Court appro</li></ol>			Claimeanori.
	Letters		3. For such oth			3. Need Order.
	Duties/Supp		the court m	iay deem	n proper.	
	Objections					<b>Note:</b> If the petition is granted, status
	Video					hearings will be set as follows:
	Receipt					• Monday, August 23, 2017 at 9:00
	CI Report					a.m. in Department 303, for the filing of the second account
	9202					51 11 10 30001 10 decoor11
	Order	Χ				
	Aff. Posting					Reviewed by: LV
	Status Rpt					<b>Reviewed on:</b> 08/18/2015
	UCCJEA					Updates:
	Citation					Recommendation:
	FTB Notice					File 9 – Kandarian

# 10 Janessa Lopez & Jenna Lopez (GUARD/P) Case No. 14CEPR00094 Petitioner Lopez, Jacob S (Pro Per – Father) Petition for Termination of Guardianship

Ja	nessa, 3	JACOB SONNY LOPEZ, father, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Jei	nna, 2		
		Please see petition for details	Need Notice of Hearing.
			2. Need proof of service fifteen (15)
Co	ont. from		days prior to the hearing of the
	Aff.Sub.Wit.		Notice of Hearing along with a
1	Verified		copy of the Petition for
	Inventory		Appointment of Guardian or consent and waiver of notice or
	PTC		declaration of due diligence for:
	Not.Cred.		James Lopez (Paternal
	Notice of X		Grandfather)
	Hrg		Katrina Mason (Maternal
	Aff.Mail ×		Grandmother)
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report X		
	9202		
1	Order		
	Aff. Posting		Reviewed by: LV
	Status Rpt		<b>Reviewed on:</b> 08/18/2015
	UCCJEA	_	Updates:
	Citation		Recommendation:
	FTB Notice		File 10 – Lopez
			10

## 11 Roslyn Munsey (CONS/PE)

Case No. 14CEPR00144

Attorney

Fanucchi, Edward L. (for Conservator Lisa Munsey)

First Account and Report of Conservator and Petition for Allowance of Fees to Attorney for

#### Conservator

			LISA MUNSEY, Daughter and Conservator of	NEEDS/PROBLEMS/COMMENTS:
			the Person and Estate with bond of \$61,581.00, is Petitioner.	SEE PAGE 2
			\$61,561.56, IST CHIMOTICS.	<u>SELTAGE 2</u>
			Account period: 7/24/14 – 6/30/15	
	Aff.Sub.Wit.		Accounting: \$201,182.47	
_	Verified		Beginning POH: \$169,745.90 Ending POH: \$171,047.74	
	Inventory		(\$7,516.91 cash plus various personal	
	PTC		property, vehicles, furniture, jewelry, tools,	
	Not.Cred.		and an annuity contract)	
_	Notice of		Conservator waives compensation	
	Hrg		Conscivator waives compensation	
~	Aff.Mail	W	Attorney: \$1,000.00 (less than local rule)	
	Aff.Pub.			
	Sp.Ntc.		Petitioner requests an order allowing and settling the account and report of	
	Pers.Serv.		conservator as filed and authorizing \$1,000.00	
	Conf.		for legal services during the account period.	
	Screen			
~	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
_	CI Report			
	2620(c) Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 8/19/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 11 – Munsey

#### Page 2

#### **NEEDS/PROBLEMS/COMMENTS:**

- 1. Need clarification re Disbursements Schedule items C-3, which reflects payments of \$25/month during the account period for a payment plan on an EECU overdraft protection loan, and C-5, which reflects payments of approx. \$85/month on an EECU visa credit card pursuant to Probate Code §§ 1063(g), 1064(a)(1),(2). These appear to be liabilities incurred prior to the establishment of the conservatorship, but the total liability is unclear, and it is unclear if the Conservator is paying the minimum or has a payoff plan.
- 2. It appears the conservatee's former residence, valued at \$140,000.00, is being rented for only \$300/month. The Court may require clarification regarding whether the conservatorship estate is receiving fair market value for the property, given that the estate's expenses slightly exceeded receipts during the account period, requiring family members to contribute funds.
- 3. Need clarification regarding the mandatory draw taken on the annuity contract pursuant to Probate Code §1064(a)(1). Was this a one-time withdrawal or is this expected to occur on an ongoing or more frequent basis?
- 4. Conservator's current bond of \$61,581.00 appears to be insufficient. Based on the value of the conservatee's assets, less the real property, plus annual income, plus cost of recovery, Examiner calculates that bond should be increased to at least \$100,716.12 (an increase of \$39,135.12) pursuant to Probate Code §2320(c)(4) and Cal. Rule of Court 7.207.

Note: If granted, the Court will set a status hearing for the filing of the Second Account as follows:

- If a one-year account is required, Monday, August 29, 2016
- If a two-year account is required, Monday, August 28, 2017

If the proper items are on file prior to the status hearing date pursuant to Local Rule 7.5, the status hearing will come off calendar.

Helen Marie Sircy Ratliff (CONS/PE) Case No. 14CEPR00319 12

Attorney

Howk, Robert L

Notice of Motion and Motion to Be Relieved as Counsel

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
		OFF CALENDAR
Cont. from		Request for Dismissal entered 8/14/15
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 8/14/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 12 – Ratliff

Ratliff 1996 Revocable Living Trust (Trust) Case No. 14CEPR00320 13 Howk, Robert L

Attorney

Notice of Motion and Motion to Be Relieved as Counsel

Age: DOD:  Cont. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp OFF CALENDAR Request for Dismissal entered 8/14/1.
Cont. from  Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Dutties/Supp
Cont. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp
Aff.Sub.Wit.  Verified  Inventory  PTC  Not.Cred.  Notice of Hrg  Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp
Aff.Sub.Wit.  Verified  Inventory  PTC  Not.Cred.  Notice of Hrg  Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp
Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp
Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp
PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp
Notice of Hrg  Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp
Notice of Hrg  Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp
Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp
Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp
Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp
Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp
Pers.Serv.  Conf. Screen  Letters  Duties/Supp
Conf. Screen  Letters  Duties/Supp
Screen  Letters  Duties/Supp
Letters Duties/Supp
Duties/Supp
Objections
Video
Receipt
CI Report
9202
Order
Aff. Posting Reviewed by: skc
Status Rpt     Reviewed on: 8/14/15       UCCJEA     Updates:
UCCJEA     Updates:       Citation     Recommendation:
FTB Notice File 13 – Ratliff

## 14 Dorothy Pinner (Estate)

Case No. 15CEPR00057

Attorney

LeVan, Nancy J. (for Carol Terrell – Executor – Petitioner)

First and Final Report of Executor on Waiver of Account and Petition for Allowance of Compensation to Attorney for Ordinary Services, and for Final Distribution

DO	D:12/28/14		CAROL TERRELL, Daughter And Executor with Full IAEA without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Accounting is waived.	
_	Aff.Sub.Wit.		I&A: \$275,000.00 POH: \$249,415.93 (cash)	
>	Inventory		Executor waives compensation.	
~	Not.Cred.		Attorney (Statutory): \$8,500.00	
<b>*</b>	Notice of Hrg		Costs: \$435.00	
<b>*</b>	Aff.Mail Aff.Pub.	W	Distribution pursuant to Decedent's will:	
	Sp.Ntc. Pers.Serv.		Carol Terrell: \$240,480.93	
	Conf. Screen			
>	Letters Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
~	9202 Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt UCCJEA			Reviewed on: 8/19/15 Updates:
	Citation			Recommendation: SUBMITTED
~	FTB Notice			File 14 – Pinner

### Attorney

15

Boyajian, Thomas M. (for Petitioner Jo Anne M. Ling, Executor)

## Report of Sale and Petition for Order Confirming Sale of RP

appointed on 3/11/2015 with Full IAEA authority without bond, is Petitioner.  Sale Price - \$339,000.00 Overbid - \$356,450.00  Aff.Sub.Wit.  Verified	DOD: 12/20/2014			JO ANNE M. LING, daughter and Executor	NEEDS/PROBLEMS/COMMENTS:
Sale Price - \$339,000.00 Overbid - \$356,450.00  Aff.Sub.Wit.  ✓ Verified  Property - \$236 Yearling Way Jurupa Valley*, CA In legal description; Jurupa Valley became municipality in 2011 and deed will reflect Jurupa Valley at title change;)  Pers.Serv.  Pers.Serv.  Conf. Screen  Letters   O31315  Dutles/Supp  Objections  Video Receipt  CI Report  Order  Sale Price - \$339,000.00 Overbid - \$356,450.00  Aff.Sub.Wit.  Appraisal - \$310,000.00 (completed 7/7/2015)  Property - \$236 Yearling Way Jurupa Valley*, CA (*property address is actually Riverside, CA, in legal description; Jurupa Valley became municipality in 2011 and deed will reflect Jurupa Valley at title change;)  Publication - \$usiness Journal Gabriela Juarez, as husband and wife, [as community prop.]  Sp.Ntc.  Dutles/Supp  Objections  Video Receipt  Bond - No bond has been posted and no additional bond is needed.  No bond has been posted and no additional bond is needed.  Count: I form MC-050, Substitution of Attorney, signed by Attorney MELVIN K. RUBE to be filed with the Court.  2. Need proof of 15 days' mailed service of the Notice of Hearing with a copy of the Petition for WELLS FARGO BANK, per the Request for Special Notice filed 7/13/2015 pursuant to Probate Code §§ 10308(c), 1220(a)(2)(B), 1250 and 1252(a).  Note: Affidavit of Posting was not completed pursuant to Probate Code §§ 10503 makes clear that sales under independent administration authority are not subject to the statutory requirements that apply to the Court confirmation of a real property sale; thus, the posting of the notice of sale by the Court Clerk is not required when, as here, a sale is made under full IAEA authority. It is unclear whether there exists justification for the filing of this report of sale and petition for confirmation of sale, as the Petition is silent regarding reasons that court-confirmation is sought by	-			appointed on 3/11/2015 with Full IAEA	
Sale Price - \$339,000.00   Overbid - \$356,450.00   Overbid - \$350,400.00   Overbid - \$350,400.00				authority without bond, is Petitioner.	· ·
Cont. from				Sale Price - <b>\$339 000 00</b>	•
Aff.Sub.Wit.  ✓ Verified  ✓ Inventory  PTC  Not.Cred.  ✓ Notice of Hrg  ✓ Aff.Pub.  Sp.Ntc.  Conf. Screen  Letters  Objections  Video Receipt  CI Report  Order  Aff.Sub.Wit.  ✓ Order  Appraisal - \$310,000.00 (completed 7/7/2015)  Sale and no additional bond is needed.  Streen  Order  Appraisal - \$310,000.00 (completed 7/7/2015)  Sale and posted and no addition of the frequency of the Petition for Wells FARGO BANK, per the Request for Special Notice filed service of the Notice of Hearing with a copy of the Petition for Wells FARGO BANK, per the Request for Special Notice filed service of the Notice of Hearing with a copy of the Petition for Wells FARGO BANK, per the Request for Special Notice filed 7/13/2015 pursuant to Probate Code § 10308(c). 1220(a)(2)(B), 1250 and 1252(a)  Note: Afficavit of Posting was not completed pursuant to Probate Code § 10308(c). However, Probate Cod	Сс	ont. from		• •	,
Verified   (completed 7/7/2015)		Aff.Sub.Wit.			
PTC	/	Verified			
PTC  Not.Cred.  Not.Cred.  Notice of Hrg  Aff.Mail  Pers.Serv.  Conf. Screen  Letters □331315  Duties/Supp  Cisp payable 2.5% to Keller-Williams Norco  Objections  Video Receipt  CI Report  P202  √ Order  Property - 8236 Yearling Way Jurupa Valley*, CA.  (*property address is actually Riverside, CA. in legal description; Jurupa Valley became municipality in 2011 and deed will reflect code §§ 10308(c), 1220(a)(2)(B), 1250 and 1252(a).  Note: Affidavit of Posting was not completed pursuant to Probate Code § 10308(c), 1220(a)(2)(B), 1250 and 1252(a).  Note: Affidavit of Posting vas not valuation of Probate Code § 10308(c), 1220(a)(2)(B), 1250 and 1252(a).  Note: Affidavit of Posting vas not valuation of Probate Code § 10308(c), 1220(a)(2)(B), 1250 and 1252(a).  Note: Affidavit of Posting vas not valuation of Probate Code § 10308(c).  Note: Affidavit of Posting vas not valuation of Probate Code § 10308(c).  Note: Affidavit of Posting vas not valuation of Probate Code § 10308(c).  Note: Affidavit of Pos	Ė	Inventory		(completed ///2015)	·
Not.Cred.   Not.Cred.   (*property address is actually Riverside, CA, white of Hrg	<b>✓</b>			Property - <b>8236 Yearling Way</b>	<u> </u>
Not.Cred.   (*property address is actually Riverside, CA, in legal description; Jurupa Valley became municipality in 2011 and deed will reflect ununicipality in 2011 and deed will reflect Urupa Valley at title change;)   1220(a)(2)(B), 1250 and 1252(a).   1220(a)(B), 1250 and 125				. ,	• •
Hrg					·
Jurupa Valley at title change;)  ✓ Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Objections  Video Receipt  CI Report  Order  Jurupa Valley at title change;)  Jurupa Valley at title change;)  Jurupa Valley at title change;)  Publication - Business Journal  Buyers - Isidro Juarez and Gabriela Juarez, as husband and wife, [as community prop.]  Screen  State - \$16,950.00 (5% payable 2.5% to Keller-Williams Norco)  © \$8,475.00 and 2.5% to Keller-Williams  Riverside © \$8,475.00;)  Bond - No bond has been posted and no additional bond is needed.  Video Receipt  Order  Jurupa Valley at title change;)  1220(a) (2) (B), 1250 and 1252(a)  Note: Affidavit of Posting was not completed pursuant to Probate Code § 10308(c). However, Probate Code § 10503 makes clear administration authority are not subject to the statutory requirements that apply to the Court confirmation of a real property sale; thus, the posting of the notice of sale by the Court Clerk is not required when, as here, a sale is made under full IAEA authority. It is unclear whether there exists justification for the filing of this report of sale and petition for confirmation of sale, as the Petition is silent regarding reasons that court-confirmation is sought by	✓				·
Publication - Business Journal  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters ○31315  Duties/Supp  Objections  Video Receipt  CI Report  9202  ✓ Order  Publication - Business Journal  Buyers - Isidro Juarez and Gabriela Juarez, as husband and wife, [as community prop.]  Sp.Ntc.  Buyers - Isidro Juarez and Gabriela Juarez, as husband and wife, [as community prop.]  Screen  Sp.Ntc.  Buyers - Isidro Juarez and Gabriela Juarez, as husband and wife, [as community prop.]  Screen  Sp.Ntc.  Buyers - Isidro Juarez and Gabriela Juarez, as husband and wife, [as community prop.]  Screen  Sp.Ntc.  Buyers - Isidro Juarez and Gabriela Juarez, as husband and wife, [as community prop.]  Screen  Sp.Ntc.  Sp.Ntc.  Buyers - Isidro Juarez and Gabriela Juarez, as husband and wife, [as community prop.]  Screen  Sp.Ntc.  Sp.Nobor  Sp.Ntc.  Sp.Nobor  Sp.Ntc.  Sp.Nobor  Sp.Ntc.  Sp.Ntc.  Sp.Ntc.  Sp.Ntc.  Sp.Ntc.  Sp.Ntc.  Sp.			W	. ,	
Aff.Pub.   Sp.Ntc.   Buyers   Sp.Ntc.   Buyers   Sp.Ntc.   Buyers   Sp.Ntc.   Buyers   Sp.Ntc.   Screen   Screen   Screen   Screen   Screen   State   Screen   Screen   State   Screen	<b>√</b>	AII.MQII	/	Joropa valicy at title change,	1220(a)(2)(b), 1250 and 1252(a).
Sp.Ntc.   Buyers   Sidro Juarez and Gabriela Juarez, as husband and wife, [as community prop.]	<u> </u>	A# Dub	O	Publication - <b>Business Journal</b>	<b>Note:</b> Affidavit of Posting was not
Pers.Serv.  Conf. Screen  Letters □31315  Duties/Supp □ (5% payable 2.5% to Keller-Williams Norco	<b>√</b>	All.Pub.			
as husband and wife, [as community prop.]  Letters □031315 □ Duties/Supp □ (5% payable 2.5% to Keller-Williams Norco ⊕ \$8,475.00 and 2.5% to Keller-Williams Norco ⊕ \$8,475.00;) □ Cl Report □ Order □ Ostale and no additional bond is needed.  as husband and wife, [as community prop.] □ State Coda's Toda Indicate that sales under independent administration authority are not subject to the statutory requirements that apply to the Court confirmation of a real property sale; thus, the posting of the notice of sale by the Court Clerk is not required when, as here, a sale is made under full IAEA authority. It is unclear whether there exists justification for the filing of this report of sale and petition for confirmation of sale, as the Petition is silent regarding reasons that court-confirmation is sought by				·	• • •
Conf.   Screen       [as community prop.]		Pers.Serv.		•	<u> </u>
Letters   031315   Broker   \$16,950.00   (5% payable 2.5% to Keller-Williams Norco   Objections   Video   Receipt   P302   ✓ Order				·	·
Duties/Supp   Broker - \$16,950.00   (5% payable 2.5% to Keller-Williams Norco	_			, , , , , , , , , , , , , , , , , , , ,	· ·
Objections    Video   Riverside @ \$8,475.00;     CI Report   Posted and no additional bond is needed.   Posted and no additional bond is needed.   Posted and posted and no additional bond is needed.   Posted and posted and no additional bond is needed.   Posted and posted and no additional bond is needed.   Posted and posted and no additional bond is needed.   Posted and		Leners		• • •	•
Video   Receipt   Bond   - No bond has been   posted and no additional bond is needed.   P202   ✓ Order   Order   Clerk is not required when, as here, a sale is made under full IAEA   authority. It is unclear whether there exists justification for the filing of this report of sale and petition for confirmation of sale, as the Petition is silent regarding reasons that court-confirmation is sought by					
Receipt  Bond - No bond has been posted and no additional bond is needed.  7202  Order  Order  Clerk is not required when, as here, a sale is made under full IAEA authority. It is unclear whether there exists justification for the filing of this report of sale and petition for confirmation of sale, as the Petition is silent regarding reasons that court-confirmation is sought by				•	,
Bond - No bond has been posted and no additional bond is needed.  9202  ✓ Order  Bond - No bond has been posted and no additional bond is needed.  Graph of the filling of this report of sale and petition for confirmation of sale, as the Petition is silent regarding reasons that court-confirmation is sought by				Niverside & \$0,47 0.00,7	
9202  ✓ Order  Order  Posted and no additional bond is needed.  authority. It is unclear whether there exists justification for the filing of this report of sale and petition for confirmation of sale, as the Petition is silent regarding reasons that court-confirmation is sought by	-			Bond - <b>No bond</b> has been	·
Order    Solution   Petition   Petition   Petition   Petition				posted and no additional bond is needed.	authority. It is unclear whether there
confirmation of sale, as the Petition is silent regarding reasons that court-confirmation is sought by					,
is silent regarding reasons that court-confirmation is sought by	<b>'</b>	0.00			·
court-confirmation is sought by					
					S S
					<u> </u>
Aff. Posting X Reviewed by: LEG			Χ		
Status Rpt Reviewed on: 8/19/15					
UCCJEA Updates:					-
Citation Recommendation:	-				
FTB Notice File 15 – Cambio		LIR NOUCE			

## 16 Petitioner

## Tristan Garcia, Joshua Garcia (GUARD/P) Case No. 15CEPR00370 Novella, Diane (Pro Per – Non-Relative – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
			, and a second	
-				Note: The Court previously
				ordered no visits to the mother
-				until she appears in court.
-	A # 6 1 14#1			l
	Aff.Sub.Wit.			1. Need proof of service of
~	Verified			Notice of Hearing with a copy of the petition at
	Inventory			least 15 days prior to the
	PTC			hearing per Probate Code
	Not.Cred.			§1511 or consent and
~	Notice of			waiver of notice <u>or</u>
	Hrg			declaration of due
	Aff.Mail	Χ		diligence on:
	Aff.Pub.			- Paternal Grandfather
	Sp.Ntc.			- Paternal Grandmother - Maternal Grandfather
~	Pers.Serv.	W		Ray Albert Lerma
~	Conf.			- Maternal Grandmother
	Screen			Carmelita Murillo
~	Letters			
~	Duties/Supp			
	Objections			
	Video			
	Receipt			
>	CI Report			
~	Clearances			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			<b>Reviewed on:</b> 8/19/15
~	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 16 – Garcia

## Petitioner Kenneth Eugene Barger (Pro Per Petitioner, son)

## Petition for Probate of Will and for Letters Testamentary

DOD: 4/9/2015 KENNETH RALPH B	ARGER, son and NEEDS/PROBLEMS/COMMENTS:
named Executor Petitioner.	Continued from 7/27/2015. Minute Order states examiner notes provided in open court.
Cont. from 060815,       Full IAEA:       OK         071315, 072715       Aff.Sub.Wit.       Will Dated:       3/2         ✓ Verified       Will Dated:       3/2	Note for background: Minute Order dated 6/8/2015 states examiner notes are handed to Mr. Barger in open court. Mr. Barger is admonished not to sell any
Inventory	property before the Court
Notice of Hrg Publication: Busi	ness Journal  1. It appears based upon the  Proof of Service of Notice of  Hearing filed 8/12/2015 in  response to the previously raised
✓ Aff.Pub. Estimated value of	f the Estate: issue that the Decedent's
Sp.Ntc.  Real property  Personal property  Takel	•
Conf. Screen	<ul> <li>\$300,500.00 adopted son (DOD 6/25/1991),</li> <li>and JOHN THOMAS BARGER,</li> <li>adopted son (DOD 10/10/2012),</li> </ul>
✓ Letters  ✓ Duties/Supp  Probate Referee:	had children who survived the  Decedent. Need declaration in  support of the Petition for
Objections Video Receipt CI Report	Probate to be filed with the Court containing the names, relationships to Decedent, and ages of the following persons:  • CHRIS BARGER;
9202   √ Order	<ul> <li>JESSY BARGER;</li> <li>CODY BARGER;</li> <li>JODY BARGER ANDERSON;</li> <li>BILLY BARGER.</li> <li>~Please see additional page~</li> </ul>
Aff. Posting	Reviewed by: LEG
Status Rpt	Reviewed on: 8/18/15
UCCJEA	Updates:  Recommendation:
FTB Notice	File 17 – Barger

## 17 Additional Page, Kenneth Ralph Barger (Estate) Cas

Case No. 15CEPR00447

**Note:** If Petition is granted, Court will set Status Hearings as follows:

- Thursday, January 28, 2016 at 9:00 a.m. in Dept. 303 for the filing of final inventory and appraisal; and
- Thursday, October 27, 2016 at 9:00 a.m. in Dept. 303 for the filing of first account and/or petition for final distribution.

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

## 18 Guillermo Ventura Lopez (GUARD/P)

Case No. 15CEPR00537

Petitioner Lopez, Maria R. (Pro Per – Petitioner – Maternal Aunt)

Petition for Appointment of Guardianship of the Person

Ad	e: 16		TEMPORARY EXPIRES 08/24/2015	NEEDS/PROBLEMS/COMMENTS:
			MARIA LOPEZ, maternal aunt, is petitioner.	Minute Order of 07/27/2015: Ms. Lopez is assisted in the Spanish language by her daughter. Examiner
Со	nt. from 072715		Please see petition for details	notes provided in open court. The
	Aff.Sub.Wit.		-	Court dispenses with notice as to
✓	Verified			Cesar Ventura, father; Petitioner just needs to have Rebecca Michel,
	Inventory			maternal grandmother, properly
	PTC			served. The Court order temporary
	Not.Cred.			orders/letters issue forthwith.
	Notice of Hrg	X		Need Notice of Hearing.
	Aff.Mail	Χ		2. Need proof of service fifteen (15)
	Aff.Pub.			days prior to the hearing of the
	Sp.Ntc.			Notice of Hearing along with a
	Pers.Serv.	Χ		copy of the Petition for
1	Conf.			Appointment of Guardian or
	Screen			consent and waiver of notice or declaration of due diligence for:
✓	Letters			Rebecca Michel (Maternal
✓	Duties/Supp			Grandmother)
	Objections			
	Video			
	Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: LV
	Status Rpt			<b>Reviewed on:</b> 08/18/2015
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 18 – Lopez
				10

## 20 Samuel James Garcia (GUARD/P) Case No. 15CEPR00621

Petitioner Mejia, Malaquias (Pro Per – Paternal Grandfather – Petitioner)
Petitioner Mejia, Yolanda (Pro Per – Paternal Grandmother – Petitioner)

## Petition to Appoint Guardian of the Person (Prob. Code §1510)

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
				Need Notice of Hearing.
	A # 0 1 14/11			2. Need proof of personal service of Notice of Hearing
	Aff.Sub.Wit.			with a copy of the petition at least 15 days prior to the
<b>-</b>	Verified			hearing per Probate Code
	Inventory PTC			§1511 <u>or</u> consent and waiver
	Not.Cred.			of notice <u>or</u> declaration of due
	Notice of	Х		diligence on: - Anastasia Samantha Garcia
	Hrg	Х		- Anastasia samantna Garcia (Mother)
	Aff.Mail	Χ		(Momer)
	Aff.Pub.	,,		3. Need proof of service of
	Sp.Ntc.			Notice of Hearing with a copy
	Pers.Serv.	Х		of the petition at least 15 days
~	Conf.			prior to the hearing per Probate Code §1511 <u>or</u>
	Screen			consent and waiver of notice
~	Letters			or declaration of due
~	Duties/Supp			diligence on:
	Objections			- David Garcia (Maternal
	Video			Grandfather) - Vicky Garcia (Maternal
	Receipt			Grandmother)
~	CI Report			- Siblings age 12 or older
~	Clearances			
_	Order			
	Aff. Posting			Reviewed by: skc
-	Status Rpt			Reviewed on: 8/19/15
ľ	UCCJEA			Updates:
	Citation FTB Notice			Recommendation: File 20 – Garcia
	LIP NOUCE			riie 20 - Garcia

#### Victoria MacIsaac (Estate) Case No. 15CEPR00691 22

Attorney

cy Camenson, David M. (for Amy Badilla – Daughter – Petitioner)
Petition for Probate of Will and for Letters Testamentary, Authorization to Administer under IAEA

			TAAAY BABILLA Davidita a sural a sura d	T-
DOD: 5/29/15			AMY BADILLA, Daughter and named	NEEDS/PROBLEMS/COMMENTS:
			Executor without bond, is Petitioner.	Note: The Court will set status
			Full IAEA – ok	Note: The Court will set status hearings as follows:
			I UII IAEA — UK	neumgs as follows:
			Will dated 3/10/15	Monday, January 25, 2016 for the
	Aff.Sub.Wit.	S/P	77m dated 6/16/16	filing of the Inventory and
~	Verified		Residence: Fresno	Appraisal
	Inventory		Publication: Business Journal	
	PTC			Monday, October 24, 2016 for the  filling of the first good at the first good and are
	Not.Cred.		Estimated value of estate:	filing of the first account or petition for final distribution.
~	Notice of		Personal property: \$ 500.00  Real property: \$170,300.00	pennon for infal distribution.
	Hrg		Total: \$170,800.00	If the proper items are on file
~	Aff.Mail	W	170,000.00	pursuant to Local Rule 7.5, the status
~	Aff.Pub.		Probate Referee: Rick Smith	hearings may come off calendar.
	Sp.Ntc.			
	Pers.Serv.			
	Conf.			
	Screen			
~	Letters			
~	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
<b>&gt;</b>	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			<b>Reviewed on:</b> 8/19/15
	UCCJEA			Updates:
	Citation			Recommendation: SUBMITTED
	FTB Notice			File 22 – MacIsaac
<b>——</b>				

Petitioner Petitioner Gonzalez, Juan Arellano (pro per – maternal grandfather/Petitioner) Gonzalez, Maria G. (pro per – maternal grandmother/Petitioner)

Petition for Appointment of Temporary Guardian of the Person

Age: 5			TEMPORARY EXPIRES 08/24/15	NEEDS/PROBLEMS/COMMENTS:
Co	ont. from 081015	5	GENERAL HEARING: 09/28/15  JUAN ARELLANO GONZALEZ and MARIA G. GONZALEZ, maternal grandparents, are Petitioners.  Father: JOEL LEON JACOBO	CONTINUED FROM 08/10/15 Minute Order from 08/10/15 states: The Court grants the petition to preserve the status quo; Joel Leon Jacobo, father, must be mailed notice in Mexico and must also be sent a text message regarding these
Ě	Verified		Tamer. Jole Leon Jacobo	proceedings.
	Inventory		Mother: ARIANA GONZALEZ – deceased	
	PTC			Petitioners are Spanish speaking.
	Not.Cred.		Paternal grandfather: JUAN LEON	
	Notice of Hrg	Χ	Paternal grandmother: BERTHA JACOBO	Need Notice of Hearing for     Temporary Guardianship
	Aff.Mail		JACOBO	hearing.
	Aff.Pub.		<b>Petitioners state</b> [see Petition for details].	in annig.
	Sp.Ntc.			2. Need proof of personal
	Pers.Serv.	Х		service at least 5 court days
<u> </u>	Conf.	^		before the hearing of Notice
	Screen			of Hearing with a copy of the Petition for Appointment of
✓	Letters			Temporary Guardian of the
✓	Duties/Supp			Person <u>or</u> Consent & Waiver of
	Objections			Notice <u>or</u> Declaration of Due
	Video			Diligence for: a. Joel Leon Jacobo (father)
	Receipt			a. Joer Leon Jacobo (lamel)
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: JF
_	Status Rpt			<b>Reviewed on:</b> 08/18/15
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 23 – Leon
				23